

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer China-He Date Submitted 4/4/2018		ongkong Photo Pr 3	oducts Holdi	ings Limited		
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>01123</u>	_Descrip	otion :	China-H	K Photo		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
Increase/(decrease)		Nil		<u>Nil</u>		
Balance at close of the mon	th _	2,000,000,000	HK\$0.10	HK\$200,000,000.00		
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mon	th					

31/3/2018

2. Preference Shares			
Stock code :Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month		K\$200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	1,185,318,349			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,185,318,349			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Exercised Granted issuable Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved ( / / Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( / /	)				
( / / )						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /					
3.						
( / / )						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
						_
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						\
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) nce shares)		-
				other class)		-

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
	-					
	-					
Stock code (if listed)	· ——— –					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	-\					
	-					
Stock code (if listed)	- — -					-
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	_					
	_					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	-			`		
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<u></u>				\
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	otal C. (Ordina	ury charac)		
		10	nace condina	แพรเสเยรา		`
			Preference)	ce shares)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
	1	
	4	
shares (Note 1)		
2.		
L	1	
	-	
$\setminus$ $( / / )$		
shares (Note 1)	1	
		· ·
3.		
J		
shares (Note 1)	1	
	<u> </u>	
Total D (Ordinary abaraa)	1	
Total D. (Ordinary shares)		. \
(Preference shares)		
(Other class)		

Otl	ner Movements in I	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
٩.	Rights issue			Class of shares issuable (Note 1)				
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date. (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_/		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.\	Scrip dividend			Class of shares				
				issuable (Note 1)				
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares				
8.	Consideration issue	At price :	State currency ———	Issue and allotment	( /	/ )		
		p1100 .	Sarronoy	date : (dd/mm/yyyy)  EGM approval date:	( /	/ )		
				(dd/mm/yyyy)				

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares issuable (Note 1)		
Issue and allotment ( / / / date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	)	
Class of shares issuable (Note 1)		
10. Other At State (Please specify) Price: currency Issue and allotment date: (dd/mm/yyyy)	)	
EGM approval date: ( / / / (dd/mm/yyyy)		_
Total E. (Ordinary shar (Preference shar (Other cla	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1) Nil
(2	2)
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share

Remarks (if any):	
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0.1. % 11	N. W. I. W. I. E.
Submitted by:	Ng Yuk Wah, Eileen
Title:	Director cretary or other duly authorised officer)
(Director, Se	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.